



INVESTMENT AND TOURISM OPPORTUNITIES

Of The Turkistan Region

TURKISTAN

CAPITAL OF THE TURKIC WORLD

Honoring the past, Creating the future



“
«Turkestan is the cradle of the Turkic world.
We need to attract more tourists here.
Tourism is an important part of the economy.»
”

THE FIRST PRESIDENT OF KAZAKHSTAN

NURSULTAN NAZARBAYEV

29 September 2018

TURKISTAN



ADMINISTRATIVE CENTER



MAUSOLEUM «KHOJA AHMED YASAWI»



HISTORICAL AND CULTURAL CENTER



ANCIENT CITIES



INVESTMENT

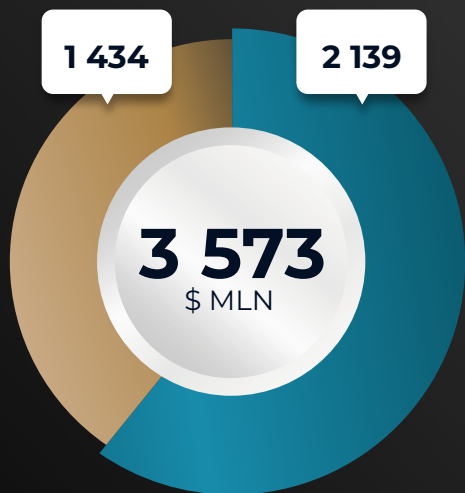
60% ▲ 82% ▲

INVESTMENTS IN FIXED ASSETS

IN 2020

EXTERNAL INVESTMENTS

IN 2020



BUDGET INVESTMENTS

PRIVATE INVESTMENTS

INVESTMENT PROJECTS

IMPLEMENTED



91 INVESTMENT
PROJECTS



FOR THE AMOUNT OF
\$ 600 MLN.



6000
JOBS

EXPECTED IMPLEMENTATION



97 INVESTMENT
PROJECTS



FOR THE AMOUNT OF
\$ 3,2 BLN.



22 000
JOBS

sml
SEMBOL
CONSTRUCTION



Eni



YDA



RIXOS
HOTELS



HEVEL
SOLAR



ECOCULTURE



ANRIK
AGRO GROUP



ECOINVEST S.A.



VE TAL



urbasolar



CAITC-OIL



TURKISTAN
TEXTILE



PNMB



Cameco



orano



CG CORP



CLIMATE CONDITIONS



SUNNY DAYS:
281



AVERAGE TEMPERATURE:
+4C JANUARY, +35C JULY



WIND SPEED:
5 - 10 M/S



RIVERS AND LAKES:
122



PRECIPITATION:
400 MM



AVAILABLE MINING
LOCATIONS: **50**



RENEWABLE ENERGY

THE REGION IS A **NET IMPORTER** OF ELECTRICITY



BY THE AVERAGE LEVEL
OF SOLAR INSOLATION

30%

LEVEL OF SELF-SUFFICIENCY

580 MW

REGIONAL DEMAND

165 MW

PRODUCTION



TRANSPORT AND LOGISTICS POTENTIAL

WESTERN EUROPE - WESTERN CHINA



TOTAL LENGTH - 8,445 KM
(2,787 KM ACROSS THE TERRITORY OF KAZAKHSTAN)



TRAVEL TIME 10 DAYS
(CHINA - EUROPE)



KAZAKHSTAN, IN PARTICULAR THE TURKISTAN REGION,
IS A LINK BETWEEN EAST AND WEST

AIR CORRIDOR



«HAZRET SULTAN» INTERNATIONAL AIRPORT
- 450 PASSENGERS / HOUR



AIRPORT WILL BE INCLUDED
IN THE "OPEN SKIES" PROGRAM

RAILWAY TRACKS



LENGTH OF RAILWAY TRACKS
IN THE TURKISTAN REGION IS 553 KM



LENGTH OF RAILWAY TRACKS
IN KAZAKHSTAN - 15,000 KM



5 INTERNATIONAL CORRIDORS:
• SOUTHERN TRANSASIA
• CENTRAL ASIA
• NORTH-SOUTH
• TRACECA



HUMAN RESOURCES



HIGHLY QUALIFIED
WORKFORCE



AVERAGE SALARY \$230



MIGRATION
OF SKILLED LABOR



55 EDUCATIONAL
INSTITUTIONS



MORE THAN 80 AREAS OF STUDY



45 000 STUDENTS



INTERNATIONAL KAZAKH-TURKISH UNIVERSITY



INTERNATIONAL UNIVERSITY OF TOURISM AND HOSPITALITY



INVESTMENT SITES

INDUSTRIAL ZONE
«TURKISTAN»

IMPLEMENTED



8
PROJECTS



FOR THE AMOUNT OF
\$ 7,3 MLN.



1500
JOBS

IN DEVELOPMENT



12
PROJECTS



FOR THE AMOUNT OF
\$ 130 MLN.



3500
JOBS

AREA 310 HA



AREA 2400 M²



READY TO USE SITES

CONDITIONS:

LAND PLOT WITH READY-MADE
INFRASTRUCTURE
FINISHED PREMISES
AND THE SURROUNDING AREA OF 2 HECTARES.

PRICE:

1. RENT - \$ 0,031/M2 PER YEAR
2. PURCHASE AT CADASTRAL VALUE

\$ 786 000 LEASE WITH
SUBSEQUENT PURCHASE



2000 M2
READY TO USE SITES



400 M2
OFFICE SPACE



AVAILABILITY OF **3 CRANES** WITH A LIFTING
CAPACITY OF **4.8 TONS** AND 1 CRANE - **10 TONS**



THE HEIGHT OF CRANES
IS **6 METERS**



FULLY EQUIPPED
WITH INFRASTRUCTURE

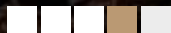


CONVENIENT
LOCATION



TURKISTAN

LOW TARIFFS



INVESTMENT SITES

SPECIAL ECONOMIC ZONE
«TURKISTAN»

100%

EXEMPTION FROM:



LAND TAX



CORPORATE
INCOME TAX



PROPERTY TAX



FREE
CUSTOMS ZONE



IMPORT VAT 0%

KEY INDICATORS:



20 PARTICIPANTS
23 PROJECTS



FOR THE AMOUNT OF
\$ 350,2 MLN.



2200
JOBS

IN DEVELOPMENT



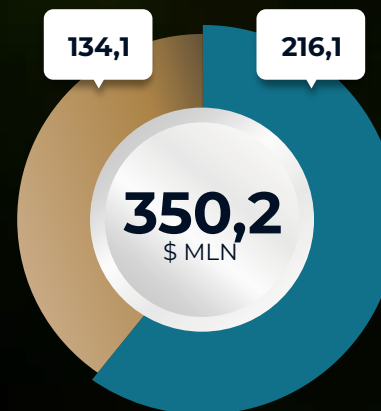
21 PROJECTS



FOR THE AMOUNT OF
\$ 134,1 MLN.



3500
JOBS



■ PRIVATE

11 PROJECTS

■ BUDGET

12 PROJECTS



fDi
FREE ZONES
OF THE YEAR
2019

fDi Magazine
THE BUSINESS OF GLOBALISATION

FT FINANCIAL
TIMES

TURKISTAN

STATE SUPPORT



RATING

OF THE TURKISTAN REGION



EASE OF DOING
BUSINESS



IN AGRIBUSINESS



BY THE GROWTH
RATE OF GRP



BY
URANIUM RESERVES



LARGE RESERVES
OF PHOSPHORITE AND IRON ORE



EXTRACTION AND PROCESSING OF
SALT AND SODIUM CHLORIDE

AGRO-INDUSTRIAL COMPLEX



BY THE NUMBER
OF CATTLE AND SMALL RUMINANTS - 5,1 MLN



BY LIVESTOCK EXPORT
VOLUME - 70%



BY THE VOLUME
OF EXPORTS OF FRUITS AND MELONS - 70%

MANUFACTURING INDUSTRY



COTTON PROCESSING



FOR THE PRODUCTION
OF TEXTILE PRODUCTS



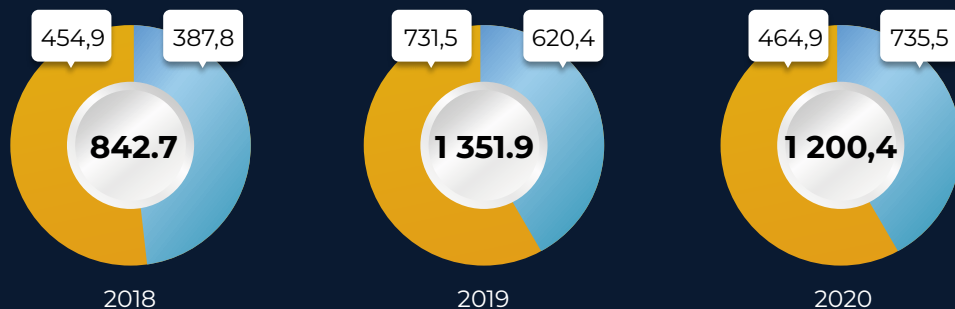
FOR THE PRODUCTION
OF ELECTRICAL EQUIPMENT



REAL ESTATE-DEVELOPMENT

THE CONSTRUCTION INDUSTRY IS THE MOST
DYNAMIC THE DEVELOPING SPHERE
OF THE REGION AREA OF COMMISSIONED BUILDINGS, THOUSAND. SQ. M.

■ NON-RESIDENTIAL ■ RESIDENTIAL



OVER THE PAST 5 YEARS, THE AREA OF INTRODUCED COMMISSIONING OF RESIDENTIAL
MULTI-APARTMENT BUILDINGS GREW BY 6.6 TIMES IN 2020 AND REACHED 180.7 THOUSAND. SQ. M.

603 300 M²

MULTI-FAMILY HOUSING IS EXPECTED
TO BE PUT INTO OPERATION BY 2024.



TOURISM INDUSTRY



**BY THE NUMBER OF VISITORS
TO RECREATION AREAS**



**5 MILLION VISITORS
ARE EXPECTED BY 2022**



**6 UNESCO
WORLD HERITAGE SITES**



PILGRIMAGE TOURISM

- * MAUSOLEUM OF KHOJA AHMET YASSAWI
- * ARYSTAN BAB MAUSOLEUM
- * MAUSOLEUM OF BAIDIBEK ATA AND DOMALAK ANA
- * ANCIENT SETTLEMENTS OF OTRAR AND SAURAN



ECO-TOURISM

- * AKSU-JABAGLY NATURE PARK
- * KARATAU NATURE PARK
- * SYRDARYA-TURKESTAN NATURE PARK
- * SAIRAM-UGAM NATURE PARK



HEALTH AND RECREATION

- * SARYAGASH HEALTH RESORT
- * ALTYN BULAK HEALTH RESORT
- * SANATORIUM MANKENT
- * ALATAU HEALTH RESORT

TOURISM INDUSTRY

DEVELOPMENT OF HIGH-SPEED RAILWAY TRAFFIC BETWEEN KAZAKHSTAN AND UZBEKISTAN

EXISTING HSR

TASHKENT-SAMARKAND-BUKHARA-KHIVA
1,085 KM

HSR PROJECT

TURKESTAN-SHYMKENT-TASHKENT

- TOTAL LENGTH: **314 KM**
- KAZAKHSTAN: **290 KM**
- UZBEKISTAN: **24 KM**
- TRAVEL TIME: **1 HOUR 50 MINUTES**



VISIT CENTER



KARAVAN-SARAY



«RIXOS» HOTEL



THANK YOU

FOR ATTENTION